

DATE: _____

MEMO TO: MINNEAPOLIS PORTFOLIO MANAGEMENT GROUP (MPMG)
ADDRESS: 80 S 8TH ST, STE 2825 MINNEAPOLIS, MN 55402
PHONE: 612-334-2000
FAX: 612-334-2001
EMAIL: S.RUDE@MPMGLLC.COM
RE: GIFT OF SECURITIES

The following individual(s) will be making a gift of securities to:

CRESENT COVE Fed ID #: 27-1035515
4201 Bass Lake Rd
Brooklyn Center, MN 55429
Phone: 952-426-4711 x4



Donor(s)

Name(s): _____

Address: _____

Phone: _____ Email: _____

Please indicate the purpose for the stock gift if other than for general purposes:

Name of security: _____

Quantity (# of shares): _____

Delivering Firm: _____

Advisor's Name: _____

Advisor's Phone #: _____

Delivery Instructions:

DTC eligible securities only. For all other types of securities, contact: MPMG, Sarah Rude, 612-334-2000, s.rude@MPMGLLC.com

CHARLES SCHWAB & CO, INC.
DTC #: 0164
ACCOUNT NUMBER: XXXX-5619
ACCOUNT NAME: CRESCENT COVE